



BORROWER SETUP DOCUMENT

Property Address: _____

Occupancy: Owner Occupied Non-Owner Occupied

Property Type:

SFR Attached SFR Detached Condo Manufactured Home Mobile Home

Land Other (please describe) _____

BORROWER(S) INFORMATION:

Borrower Name (as per your tax return) _____

E-mail _____ DOB _____ SSN _____

Main Phone _____ Work Phone _____

Mailing Address _____

City _____ State ____ Zip _____ Attached W-9 for tax and credit purposes

Co-Borrower Name (as per your tax return) _____

E-mail _____ DOB _____ SSN _____

Main Phone _____ Work Phone _____

Mailing Address _____

City _____ State ____ Zip _____ Attached W-9 for tax and credit purposes

INSURANCE INFORMATION:

Company: _____

Agent: _____

Agent Phone Number: _____

Agent Email: _____

Please contact us at the email address or telephone number with any questions you may have regarding your loan servicing.